



Financial Planning and Counseling Minor Requirements

Catalog Year 2025-2026

ALL COURSES
MUST BE
COMPLETED
WITH A C- OR
BETTER.

Name: _____ Advisor: _____ Date: _____

Minor Credit Requirements

____ /16 Total Family & Consumer Studies Credits Need: _____	Residency Requirements
	____ /6 Total Credits Taken at the University of Utah

Financial Planning and Counseling Required Courses

6
Credits

FCS 3450 Family Economic Issues (3) BFQI OR FCS 3500 Financial Skills for Life (3) QI
FCS 3520 Financial Counseling (3)

Financial Planning and Counseling Electives (3 Credits Must be 5000-level)

10
Credits

<input type="checkbox"/>
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FCS 3420 Housing Policy and Issues (3) CW
FCS 3450 Family Economic Issues (3) *
FCS 3500 Financial Skills for Life (3) *
FCS 3510 Tax Preparation & Community Engagement (3)
FCS 4980 CSBS Internship in FCS (1-4) ^
FCS 5200 Families and Social Policy (3)
FCS 5282 Conflict and Mediation (3)
FCS 5450 Nonprofit Community Organization (3)
FCS 5510 Building Family Wealth: Investment and Life
Insurance Planning (3)
FCS 5520 Retirement and Benefits Planning for Families (3)
FCS 5530 Income Tax Planning for Families (3)
FCS 5540 Protecting Family Wealth (3)
FCS 5550 Family Financial Planning Capstone (3)
FCS 5700 Analyzing Community Growth (3)

Notes

*If not used to full fill core requirement
^up to 4 credits of FCS 4890 may be used towards the FPC minor

Courses needed to sit for the CFP exam: FCS 3500, FCS 5510, FCS 5520, FCS 5530, FCS 5540, FCS 5550. Learn about the process of becoming a Certified Financial Planner® at <https://www.cfp.net/get-certified/certification-process>.

Courses needed to sit for the AFCPE exam at a discounted rate:
FCS 3420, FCS 3500, FCS 3520, and one of the following:
FCS 3510, FCS 5510, 5520, 5530, or 5540,
Learn more about becoming an Accredited Financial Counselor® at
<https://www.afcpe.org/certification/afc/>

Requirements subject to change.

To make an appointment or learn more about the department go to:

FCS.UTAH.EDU/ADVISING

ADVISOR@FCS.UTAH.EDU, 801-213-1144

Alfred Emery Building (AEB) Room 228, Gardner Commons(GC) Suite 2455