



# Financial Planning and Counseling Minor Requirements

Catalog Year 2024-2025

ALL COURSES  
MUST BE  
COMPLETED  
WITH A C- OR  
BETTER.

Name: \_\_\_\_\_ Advisor: \_\_\_\_\_ Date: \_\_\_\_\_

## Minor Credit Requirements

|   |  |
|---|--|
| ____ /16 Total Family & Consumer Studies Credits<br>Need: _____ | <b>Residency Requirements</b><br>____ /6 Total Credits Taken at the University of Utah |
|---|--|

## Financial Planning and Counseling Required Courses

6  
Credits

FCS 3450 Family Economic Issues (3) BFQI OR FCS 3500 Financial Skills for Life (3) QI  
FCS 3520 Financial Counseling (3)

## Financial Planning and Counseling Electives (3 Credits Must be 5000-level)

10  
Credits

|                          |
|--------------------------|
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |
| <input type="checkbox"/> |

- FCS 3420 Housing Policy and Issues (3) CW
- FCS 3450 Family Economic Issues (3) \*
- FCS 3500 Financial Skills for Life (3) \*
- FCS 3510 Tax Preparation & Community Engagement (3)
- FCS 4980 CSBS Internship in FCS (1-4) ^
- FCS 5200 Families and Social Policy (3)
- FCS 5282 Conflict and Mediation (3)
- FCS 5450 Nonprofit Community Organization (3)
- FCS 5510 Building Family Wealth: Investment and Life Insurance Planning (3)
- FCS 5520 Retirement and Benefits Planning for Families (3)
- FCS 5530 Income Tax Planning for Families (3)
- FCS 5540 Protecting Family Wealth (3)
- FCS 5550 Family Financial Planning Capstone (3)
- FCS 5700 Analyzing Community Growth (3)

### Notes

\*If not used to full fill core requirement  
^up to 4 credits of FCS 4890 may be used towards the FPC minor

Learn about the process of becoming a Certified Financial Planner® at <https://www.cfp.net/get-certified/certification-process>.

Students who successfully complete FCS 3420, FCS 3500, FCS 3520, and one of the following: FCS 3510, FCS 5510, 5520, 5530, or 5540, can sit for the AFCPE® Exam at a discounted fee. AFCPE® exam needed to become an Accredited Financial Counselor®.

Requirements subject to change.

To make an appointment or learn more about the department go to:

**FCS.UTAH.EDU/ADVISING**

ADVISOR@FCS.UTAH.EDU, 801-213-1144

Alfred Emery Building (AEB) Room 228, Gardner Commons(GC) Suite 2455