

# Financial Planning & Counseling

All Courses  
Must Be  
Completed with  
a C- or Better

Catalog Year 2025-2026

Name/UNID: \_\_\_\_\_ Date: \_\_\_\_\_  
Advisor: \_\_\_\_\_ ☐ BS ☐ BA

## General Education/ Graduation Requirements

☐ Minimum U of U  
GPA 2.0

GEN ED/ BACH. DEGREE REQ. REMAINING:

\_\_\_ / 120 Minimum Credits  
( ) In Progress Need: \_\_\_

\_\_\_ / 40 Upper Division Credits  
( ) In Progress Need: \_\_\_

\_\_\_ / 30 Residency Credits  
( ) In Progress Need: \_\_\_

## FPC Electives

6 credits must be 5000 level

18  
Credits

FCS 2100 Transition to Adulthood (3)

FCS 3290 Race, Ethnicity & Family Diversity (4) DV

FCS 3420 Housing Policy and Issues (3)

FCS 3450 Family Economic Issues (3) QI

FCS 3510 Tax Preparation & Community Engagement (3)

FCS 3520 Financial Counseling (3)

FCS 4890 CSBS Internship in FCS (1-6)

FCS 5282 Conflict and Mediation (3)

FCS 5430 Health Insurance and Healthcare Policy (3)

FCS 5450 Nonprofit Community Organizations (3)

FCS 5500 Risk Manag & Insurance Planning (3)

FCS 5510 Investment Planning (3)

FCS 5520 Retirement & Benefits Planning (3)

FCS 5530 Income Tax Planning (3)

FCS 5540 Family Estate Planning (3)

FCS 5550 Family Financial Planning Capstone (3)

## FPC Core

16  
Credits

☐ FCS 1500 Lifespan Human Development (3) BF

OR

FCS 2400 Modern Family (3) BF

☐ FCS 3010 Intro to FCS careers (2)

☐ FCS 3200 Research Methods (4) CW

☒ FCS 3210 Statistics (4) QI

☐ FCS 3500 Financial Skills for Life QI (3)

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/> 5000
<input type="checkbox"/>	<input type="checkbox"/> 5000

## Allied Coursework

12  
Credits

Allied Departments: Accounting, Anthropology, Business, City and Metropolitan Planning, Communication, Criminology, Economics, Educational Psychology, Entrepreneurship and Strategy, Ethnic Studies, Gender Studies, Geography, Health Education and Promotion, Health Society and Policy, Honors, Management, Marketing, Peace and Conflict, Philosophy, Political Science, Psychology, Religious Studies, Social Work, Sociology. THIS REQUIREMENT CAN BE WAIVED WITH COMPLETION OF SECOND MAJOR, MINOR, OR CERTIFICATE

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## Credentials that can be obtained through outside organizations

Learn about the process of becoming a Certified Financial Planner at <http://www.cfp.net/get-certified/certification-process>.

Students who successfully complete FCS 3420, FCS 3500, FCS 3520, and one of the following: FCS 3510, FCS 5510, FCS 5520, FCS 5530, or FCS 5540 can sit for the AFCPE Exam at a discounted fee. AFCPE exam needed to become a Accredited Financial Counselor. Learn more about the AFPCE Exam by going to <http://www.afcpe.org>

REQUIREMENTS SUBJECT TO CHANGE. STUDENTS ARE ENCOURAGED TO MEET WITH AN ACADEMIC ADVISOR FREQUENTLY.

Make an Appointment or Learn more about the Department Go To:

[FCS.UTAH.EDU/ADVISING](http://FCS.UTAH.EDU/ADVISING)

ADVISOR.FPC@FCS.UTAH.EDU, 801-213-1144

Alfred Emery Building (AEB 228), Gardner Commons (GC) Suite 2455



# Academic Planning



Semester: \_\_\_\_\_

Course	Req.	Cr.

Semester: \_\_\_\_\_

Course	Req.	Cr.

Semester: \_\_\_\_\_

Course	Req.	Cr.

Semester: \_\_\_\_\_

Course	Req.	Cr.

## Notes

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