



# Financial Planning & Counseling Major Requirements

## Catalog Year 2024-2025

All courses must be completed with a C- or higher

Name: \_\_\_\_\_ Date: \_\_\_\_\_  
 Advisor: \_\_\_\_\_ BS BA

### FPC Electives (6 credits must be 5000 level) **12 Credits**

| General Education/Graduation Requirements                         |                                     |
|-------------------------------------------------------------------|-------------------------------------|
| MINIMUM U OF U GPA 2.0                                            | GEN ED/BACH. DEGREE REQ. REMAINING: |
| ____ / 122 MINIMUM CREDITS<br>(____ IN PROGRESS) NEED: ____       |                                     |
| ____ / 40 UPPER DIVISION CREDITS<br>(____ IN PROGRESS) NEED: ____ |                                     |
| ____ / 30 RESIDENCY CREDITS<br>(____ IN PROGRESS) NEED: ____      |                                     |

- FCS 3520 Financial Counseling (3)
- FCS 5282 Conflict and Mediation (3)
- FCS 5510 Building Family Wealth: Investment and Life Insurance Planning (3)
- FCS 5520 Retirement and Benefits Planning for Families(3)
- FCS 5530 Income Tax Planning for Families (3)
- FCS 5540 Protecting Family Wealth (3)
- FCS 5550 Family Financial Planning Capstone (3)

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|  | 5000+ |
|  | 5000+ |

### FPC Core **22 Credits**

- FCS 1500 Lifespan Human Development (3) BF OR FCS 2400 Modern Family (3)BF
- FCS 3010 Intro to FCS Careers (2)
- FCS 3200 Research Methods (4) CW
- FCS 3210 FCS Statistics (4) QI
- FCS 3450 Family Economic Issues (3) BFQI OR FCS 3500 Financial Skills for Life (3) QI

Community/ Diversity Focused Courses (CHOOSE TWO FROM THE FOLLOWING):

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- FCS 2180 Family, School, Community Connections (3)
- FCS 3245 Human Sexuality in a World of Diversity (3) DV
- FCS 3290 Race, Ethnicity and Family Diversity (4) DVHF
- FCS 3420 Housing Policy and Issues (3) CW
- FCS 3510 Tax Preparation and Community Engagement (3)\*
- FCS 4890 CSBS Internship in FCS (3)\*^
- FCS 5180 Autism Across the Lifespan (3) DV
- FCS 5200 Families and Social Policy (3)
- FCS 5343 Family Advocacy and Policy (3)
- FCS 5390 Gender, Race and Sexuality Across the Lifespan (3)
- FCS 5430 Families and Healthcare Policy (3)
- FCS 5450 Nonprofit Community Organizations (3)\*
- FCS 5630 Healthy Communities (3)
- FCS 5700 Analyzing Community Growth (3)

\*If not used to fulfill this requirement can be used as an elective  
 ^up to 3 credits of FCS 4890 can be used towards the community/diversity requirement. 6 total credits can be used towards the major as a whole.

### Allied Coursework **12 Credits**

Allied Departments: Accounting, Anthropology, Business, City and Metropolitan Planning, Communication, Criminology, Economics, Educational Psychology, Entrepreneurship and Strategy, Ethnic Studies, Gender Studies, Geography, Health Education and Promotion, Health Society and Policy, Honors, Management; Marketing, Peace and Conflict, Philosophy, Political Science, Psychology, Religious Studies, Social Work, Sociology

THIS REQUIREMENT CAN BE WAIVED WITH COMPLETION OF A SECOND MAJOR, MINOR, OR CERTIFICATE.

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## Credentials that can be obtained through outside organizations

Students who successfully complete FCS 3420, FCS 3500, FCS 3520, and one of the following: FCS 3510, FCS 5510, 5520, 5530, or 5540. Can sit for the AFCPE® Exam at a discounted fee. AFCPE® exam needed to become an Accredited Financial Counselor®. Learn more about the AFPCE Exam by going to <http://www.afcpe.org>

Student wanting to obtain the Certified Financial Planner® Credential need to declare the FPC major with the Financial Planning Emphasis. The requirements for the emphasis can be found at [www.fcs.utah.edu](http://www.fcs.utah.edu) information about becoming a CFP® can be found at <https://www.cfp.net/get-certified/certification-process>.

REQUIREMENTS SUBJECT TO CHANGE. STUDENTS ARE ENCOURAGED TO MEET WITH AN ACADMEIC ADVISOR FREQUENTLY.

Make an appointment or learn more about the department:

[WWW.FCS.UTAH.EDU](http://WWW.FCS.UTAH.EDU)

ADVISOR@FCS.UTAH.EDU, 801-213-1144

Alfred Emery Building (AEB 228), Gardner Commons (GC) Suite 2455



## Academic Planning

Semester: \_\_\_\_\_

| Course | Req. | Cr. |
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Semester: \_\_\_\_\_

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Semester: \_\_\_\_\_

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Semester: \_\_\_\_\_

| Course | Req. | Cr. |
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## NOTES