

## **Financial Planning & Counseling**

**Financial Planning Emphasis** 

**Catalog Year 2025-2026** 

All courses must be completed with a C- or better

Name/UNID:	Date:				
Advisor:	BS □	BA	FPC Electives	12 Credits	
General Education/ Grad  Minimum U of U GPA 2.0 / 120 Minimum Credits () In Progress Need:/ 40 Upper Division Credits () In Progress Need:/ 30 Residency Credits () In Progress Need: FPC Core	GEN ED/ BACH. DEGREE REQ. REMAIN		FCS 2100 Transition to Adulthood (3) FCS 3290 Race, Ethnicity & Family Diversi FCS 3420 Housing Policy and Issues (3) FCS 3450 Family Economic Issues (3) (3) FCS 3510 Tax Prep & Community Enga FCS 3520 Financial Counseling (3) FCS 4890 CSBS Internship in FCS (1-6) FCS 5282 Conflict and Mediation (3) FCS 5450 Nonprofit Community Organia	QI gement (3) zations (3)	
☐ FCS 1500 Lifespan Hu  OR  FCS 2400 Modern Fam  ☐ FCS 3200 Research Me	man Development nily (3) BF ethods (4) CW		FCS 5500 Risk Manag & Insurance Plann	6 Credits	
☐ FCS 3210 Statistics (4) QI ☐ FCS 3500 Financial Skills for Life QI (3)			Allied Departments: Accounting, Anthropology,		
Financial Planning Cor	е	15 credits	Business, City and Metropolitan Planning, Communication, Criminology, Economics, Edi Psychology, Entrepreneurship and Strategy, E	ucational	
<ul> <li>□ FCS 5510 Building Family Wealth:         <ul> <li>Investment &amp; Life Insurance Planning (3)</li> <li>□ FCS 5520 Retirement &amp; Benefits Planning for Families (3)</li> <li>□ FCS 5530 Income Tax Planning for Families (3)</li> <li>□ FCS 5540 Protecting &amp; Transferring Family Wealth (3)</li> <li>□ FCS 5550 Family Financial Planning Capstone (3)</li> </ul> </li> </ul>			Studies, Gender Studies, Geography, Health E		

## Credentials that can be obtained through outside organizations

Learn about the process of becoming a Certified Financial Planner at http://www.cfp.net/get-certified/certification-process.

Students who successfully complete FCS 3420, FCS 3500, FCS 3520, and one of the following: FCS 3510, FCS 5510, FCS 5520, FCS 5530, or FCS 5540 can sit for the AFCPE Exam at a discounted fee. AFCPE exam needed to become a Accredited Financial Counselor. Learn more about the AFPCE Exam by going to http://www. afcpe.org

Make an Appointment or Learn more about the Department Go To:

REQUIREMENTS SUBJECT TO CHANGE. STUDENTS ARE ENCOURAGED TO MEET WITH AN ACADEMIC ADVISOR FREQUENTLY.

FCS.UTAH.EDU/ADVISING



## **Academic Planning**



Semester:			Semester:		
Course	Req.	Cr.	Course	Req.	Cr.
				+-	
				+-	
				1	
Competor			Samastar		
Semester:			Semester:		
Course	Req.	Cr.	Course	Req.	Cr.
				+	
				+	
				11	
Notes					