Financial Planning Certificate
Requirements
Catalog Year 2023-2024

All Courses Must Be Completed with a C- or Better

Name: ____________________________ Advisor: ______________________ Date: __________

Financial Planning Core

FCS 3500 Financial Skills for Life QI (3)
FCS 5510 Building Family Wealth: Investment and Life Insurance Planning (3)
FCS 5520 Retirement and Benefits Planning for Families (3)
FCS 5530 Income Tax Planning for Families (3)
FCS 5540 Protecting Family Wealth (3)
FCS 5550 Family Financial Planning Capstone (3)

Financial Planning Elective (Choose One)

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ECON 2010 Principles of Microeconomics (3)
ECON 3200 Money and Banking (3)
FINAN 3000 Fundamentals of Investing and Business Finance (3)
FINAN 3050 Introduction to Investments (3)

Notes

Requirements Subject to Change.

To make an appointment or learn more about the Department go to:

FCS.UTAH.EDU/ADVISING

ADVISOR@FCS.UTAH.EDU, 801-213-1144
Alfred Emery Building (AEB) Room 228, Gardner Commons (GC) Suite 2455