



FINANCIAL PLANNING CERTIFICATE REQUIREMENTS

ALL COURSES MUST BE
COMPLETED WITH A C-
OR BETTER

NAME: _____ ADVISOR: _____ DATE: _____

FINANCIAL PLANNING PREREQUISITE

3 CREDITS

FCS 3500 FINANCIAL SKILLS FOR LIFE (3)

FINANCIAL PLANNING REQUIRED COURSES

15 CREDITS

FCS 5510 BUILDING FAMILY WEALTH: INVESTMENT & LIFE INSURANCE PLANNING (3) FALL ONLY

FCS 5520 RETIREMENT AND BENEFITS PLANNING FOR FAMILIES (3) FALL ONLY

FCS 5530 INCOME TAX PLANNING FOR FAMILIES (3) SPRING ONLY

FCS 5540 PROTECTING FAMILY WEALTH: INSURANCE & STATE PLANNING (3) SPRING ONLY

FCS 5550 FAMILY FINANCIAL PLANNING CAPSTONE (3) SUMMER ONLY

PREREQUISITES: FCS 3500, 5510, 5520, 5530, 5540

FINANCIAL PLANNING ELECTIVE (CHOOSE ONE)

3 CREDITS

ECON 2010 PRINCIPLES OF MICROECONOMICS (3) BF

ECON 3200 MONEY & BANKING (3) QI

FINAN 3000 FUNDAMENTALS OF INVESTING & BUSINESS FINANCE* (3) QI

FINAN 3050 INTRODUCTION TO INVESTMENTS (3) QI

**PREREQUISITES REQUIRED*

NOTES

REQUIREMENTS SUBJECT TO CHANGE.

TO MAKE AN APPOINTMENT OR LEARN MORE ABOUT THE DEPARTMENT GO TO:

[FCS.UTAH.EDU/ADVISING](https://fcs.utah.edu/advising)

ADVISOR@FCS.UTAH.EDU | 801-213-1144

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