



FINANCIAL PLANNING CERTIFICATE REQUIREMENTS

ALL COURSES MUST BE COMPLETED WITH A C- OR BETTER

NAME: _____ ADVISOR: _____ DATE: _____

FINANCIAL PLANNING PREREQUISITE

FCS 3500 FINANCIAL SKILLS FOR LIFE (3)

FINANCIAL PLANNING REQUIRED COURSES

FCS 5510 BUILDING FAMILY WEALTH: INVESTMENT & LIFE INSURANCE PLANNING (3) **FALL ONLY**

FCS 5520 RETIREMENT AND BENEFITS PLANNING FOR FAMILIES (3) **FALL ONLY**

FCS 5530 INCOME TAX PLANNING FOR FAMILIES (3) **SPRING ONLY**

FCS 5540 PROTECTING FAMILY WEALTH: INSURANCE & STATE PLANNING (3) **SPRING ONLY**

FCS 5550 FAMILY FINANCIAL PLANNING CAPSTONE (3) **SUMMER ONLY**

PREREQUISITES: FCS 3500, 5510, 5520, 5530, 5540

FINANCIAL PLANNING ELECTIVE (CHOOSE ONE)

ECON 2010 PRINCIPLES OF MICROECONOMICS (3) **BF**

ECON 3200 MONEY & BANKING (3) **QI**

FINAN 3000 FUNDAMENTALS OF INVESTING & BUSINESS FINANCE* (3) **QI**

FINAN 3050 INTRODUCTION TO INVESTMENTS (3) **QI**

*PREREQUISITES REQUIRED

NOTES

REQUIREMENTS SUBJECT TO CHANGE.

TO MAKE AN APPOINTMENT OR LEARN MORE ABOUT THE DEPARTMENT GO TO:

[FCS.UTAH.EDU/ADVISING](https://fcs.utah.edu/advising)

ADVISOR@FCS.UTAH.EDU | 801-213-1144

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