

# Undergraduate Certificate in Financial Planning

## OPEN TO ALL MAJORS

### 1-Introductory course

Course number and title	Credits	Offered
FCS 3500 Financial Skills for Life	3	F, SP, SU

### 2-Intermediate Financial Planning Courses

#### **PRE-REQ** FCS 3500

Course number and title	Credits	Offered
FCS 5510 Building Family Wealth: Investment and Life Insurance planning	3	F only
FCS 5520 Retirement Planning for Families	3	F only
FCS 5530 Income tax planning for Families	3	SP only
FCS 5540 Protecting Family Wealth: Insurance and Estate Planning	3	SP only

### 3-Financial Planning Capstone

#### **PRE-REQ** FCS 3500, 5510, 5520, 5530, 5540

Course number and title	Credits	Offered
FCS 5550 Financial Planning Capstone	3	SU Only

### 4- **Choose One** Interdisciplinary Course

Course number and title	Credits	Offered
ECON 2010 Principles of Microeconomics	3	Consult
ECON 3200 Money and Banking	3	Department
FINAN 3000 Fundamentals of Investing and Business Finance	3	Advisor
FINAN 3050 Introduction to Investments	3	

Total credit hours: 21

All courses for the certificate must be taken for a letter grade and be completed with a "C-" or better.

Students MUST fill out the initial registration form ([www.fcs.utah.edu](http://www.fcs.utah.edu)) and turn it into the FCS Advisor. Students MUST fill out the certificate completion form ([www.fcs.utah.edu](http://www.fcs.utah.edu)) once successfully enrolled in the capstone course, in order to receive the recognition on the University of Utah transcript and be recommended to CFP Board.

Family and Consumer Studies Advisor  
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