

## **MAJOR: Consumer and Community Studies (CCS)**

### **EMPHASIS: Financial Planning**

**Minimum CCS-FP Major Hours: 35** (at least 18 semester hours for the CCS-FP major must be completed at the University of Utah). **All CCS-FP major and allied courses must be completed with a letter grade of C- or better.**

#### **1. DEPARTMENT CORE (8 Credit Hours)**

FCS 3200 Research Methods	4
FCS 3210 Statistics (QB/QI)	4

#### **2. CCS CORE (6 Credit Hours)**

FCS 3500 Financial Skills for Life	3
FCS 3600 Consumer and Community Policy	3

#### **3. REQUIRED FINANCIAL PLANNING COURSES (12 Credit Hours)**

F	FCS 5510 Building Family Wealth: Investment and Life Insurance Planning <i>Pre or co-req: FCS 3500</i>	3
F	FCS 5520 Retirement and Benefits Planning for Families <i>Pre or co-req: FCS 3500</i>	3
S	FCS 5530 Income Tax Planning for Families <i>Pre or co-req: FCS 3500</i>	3
S	FCS 5540 Protecting Family Wealth: Insurance and Estate Planning <i>Pre or co-req: FCS 3500</i>	3

#### **4. REQUIRED FINANCIAL PLANNING CAPSTONE (3 Credit Hours)**

SU	FCS 5550 Family Financial Planning Capstone <i>Pre-reqs: FCS 3500, 5510, 5520, 5530, 5540</i>	3
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**5. CCS ELECTIVES (3 Credit Hours – See list to the right):** Some courses have a range of credit hours from which to select such as Internships (FCS/SBS 4910) & Undergraduate Research (FCS 5950). Students can discuss their options for selecting CCS elective courses & hours with Advisors.

#### **6. DEPARTMENT BREADTH REQUIREMENT (3 Credit Hours)**

FCS 1500 Lifespan Human Development (BF)	3
-or-	
FCS 2400 Modern Family: A Life Course Perspective (BF)	3

**For information about the certification exam and Financial Planning as a career go to [www.cfp.net/become](http://www.cfp.net/become)**  
**To receive up to date information create an account here:**  
**<http://www.cfp.net/become/Account.asp>**

**REQUIREMENTS SUBJECT TO CHANGE.** Students are encouraged to meet with their advisor on a regular basis. Updated 04/28/15

#### **7. ALLIED COURSES (12 Credit Hours):**

Allied courses may be chosen from the Human Development and Family Studies major, other areas of Social & Behavioral Science, Business, Communications, and/or other academic disciplines approved by the FCS Department. Students admitted to the U of U can use their *DARS Report* to view all approved departments from which to select allied courses from. Students are encouraged to consider adding a second major, minors, and/or certifications to increase career options. Students can discuss these options with Advisors.

Recommended (but not required) Allied Courses:

ECON 2020 Principles of Macroeconomics, ACCTG 2600 Survey of Accounting, GERON 5380 Retirement Planning and Adjustment

#### **CCS ELECTIVES (3 Credit Hours)**

FCS 3180 Family, School, & Community Connections	3
FCS 3420 Housing Policy and Issues (CW)	3
FCS 3430 Family Advocacy and Policy	3
FCS 3450 Family Economic Issues (QI/BF)	3
FCS 3470 International Consumer Policy (IR)	3
FCS 3620 Environmental Psychology and Sustainability	3
FCS 4910 Internship	3
FCS 5200 Family and Social Policy	3
FCS 5430 Families, Consumers, & Health	3
FCS 5450 Nonprofit Community Organizations	3
FCS 5590 Intensive Spanish Culture and Community 3 week study abroad Summer semester only	4
FCS 5630 Healthy Communities	3
FCS 5700 Analyzing Community Growth: An Evidence-based Approach (QI)	3
FCS 5730 Community & Environmental Change	3
FCS 5950 Undergraduate Research	1-3
FCS 5962 Special Topics in CCS	3

#### **DEPARTMENTAL ACADEMIC ADVISORS**

Schedule an appointment: [www.fcs.utah.edu](http://www.fcs.utah.edu) Find us on Facebook:  
Department of Family and Consumer Studies University of Utah

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**CAREER COUNSELOR:** *What can you do with a Major in CCS?*

**Emily McCoy Marley**  
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801- 585-5049 Office: SSB 350

Schedule an appointment by calling  
**Career Services** at 801-581-6186  
or at: [www.careers.utah.edu](http://www.careers.utah.edu)

## **MINOR: Consumer and Community Studies (CCS)**

### **With Required Financial Planning courses outlined**

#### **Minimum Credit Hours for CCS Minor with Financial Planning**

**coursework: 21** (at least 6 semester hours for the CCS major must be completed at the University of Utah). All CCS minor courses must be completed with a letter grade of C- or better.

#### **1. CCS CORE (6 Credit Hours)**

FCS 3500 Financial Skills for Life *	3
FCS 3600 Consumer and Community Policy	3

\*Must be taken before FCS 5510, 5520, 5530, 5540, and 5550

#### **2. REQUIRED FINANCIAL PLANNING COURSES (12 Credit Hours)**

F	FCS 5510 Building Family Wealth: Investment and Life Insurance Planning <i>Pre or co-req: FCS 3500</i>	3
F	FCS 5520 Retirement and Benefits Planning for Families <i>Pre or co-req: FCS 3500</i>	3
S	FCS 5530 Income Tax Planning for Families <i>Pre or co-req: FCS 3500</i>	3
S	FCS 5540 Protecting Family Wealth: Insurance and Estate Planning <i>Pre or co-req: FCS 3500</i>	3

#### **3. REQUIRED FINANCIAL PLANNING CAPSTONE**

(3 Credit Hours)

SU	FCS 5550 Family Financial Planning Capstone <i>Pre-req: FCS 3500, 5510, 5520, 5530, 5540</i>	3
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## **Financial Planning Emphasis**

This Major and Emphasis is designed for students interested in a career supporting and guiding families and individuals in their financial goals. The students Major will be “Consumer and Community Studies” but the student will be directed to specific courses in the major.

Upon Completion of the financial planning courses, students will be able to:

-Describe the financial issues faced by individuals, and households across the life span. (E.G., investments, debt, mortgages, retirement savings, insurance, taxes, and bequests)

-Articulate how government policies and financial products affect individual, household and community resource allocation decisions.

-Demonstrate good communication skills when applying money management, debt counseling, and investment knowledge in various situations to a wide variety of people.

The Financial Planning emphasis is registered with Certified Financial Planner Board of Standards. This emphasis satisfies the academic requirements for the CERTIFIED FINANCIAL PLANNER™ certification and allows the graduate to sit for the comprehensive CFP® certification examination. Graduates must complete education requirements, pass a national professional exam, obtain professional experience, and agree to adhere to the professional code of ethics before being able to use the CFP® marks.

The University of Utah does not certify individuals to use the CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame logo) certification marks. CFP® certification is granted only by Certified Financial Planner Board of Standards, Inc. to those persons who, in addition to completing an educational requirement such as this CFP Board-Registered Program, have met its ethics, experience and examination requirements.

Certified Financial Planner Board of Standards Inc. owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame logo), which it awards to individuals who successfully complete initial and ongoing certification requirements.